



BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

UBS AG
Badenerstrasse 574/C
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC
C/A Special Transaction / Default MGMT

Matthias Mohos
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Message

December 30, 2013

subject Claim Transfer Agreement Lehman Program Securities

On behalf of **Attention: Clerk of the Court**
you are receiving **Evidence of partial transfer of claim: BCTicino, Switzerland**

<input type="checkbox"/> for your information	<input type="checkbox"/> returned with thanks	<input type="checkbox"/> please return
<input checked="" type="checkbox"/> for your records	<input type="checkbox"/> please comment	<input checked="" type="checkbox"/> please confirm receipt
<input type="checkbox"/> as agreed	<input type="checkbox"/> please sign	<input checked="" type="checkbox"/> please process
<input type="checkbox"/> please complete	<input type="checkbox"/>	

Remarks

TOC193 CHF 15'000.00 XS0324890440

Transferor: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Transferee: Banca dello Stato del Canton Ticino, 6500 Bellinzona, Switzerland

Yours sincerely,

UBS AG

Matthias Mohos
Associate Director

JAN - 6 2014

Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No.: 08-13555 (JMP)

Court ID (Court Use Only) _____

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Banca dello Stato del Canton Ticino	<u>Name of Transferor:</u> UBS AG
Notices to Transferee should be sent to: Banca dello Stato del Canton Ticino Viale H. Guisan 5 6500 Bellinzona - SWITZERLAND PHONE: 0041 91 803 72 99 Attn: Eliseo Snozzi EMAIL: Eliseo.Snozzi@bancastato.ch	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor UBS AG Bahnhofstrasse 45 8001 Zurich, Switzerland Attn: Mr. Hugo Koller +41 44 235 37 36 - hugo.koller@ubs.com
<u>Amount of Claim Being Transferred:</u> CHF 15'000.00 (face amount of securities)	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY --- SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
<u>Court Claim No. (if known):</u> 59233	
<u>Date Claim Filed:</u> October 30, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. E. Snozzi
By: _____ Date: 23.12.2013

Banca dello Stato del Canton Ticino
Viale H. Guisan 5
6500 Bellinzona - SWITZERLAND

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

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Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")
One Bowling Green
New York, New York 10004
Attention: Clerk of the Court

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: *In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)*

Proof of Claim Number: 59233 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
5% BRC Lehman 2007-30.10.2008	XSo324890440	LBS NV	LBH Inc.	CHF 15'000.00 out of CHF 52'547"000.00

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on pages 14 and in paragraphs/lines 16 of the Addendum to the Proof of Claim.

UBS AG, ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Banca dello Stato del Canton Ticino
Viale H. Guisan 5
6500 Bellinzona
SWITZERLAND
Telephone: 0041.91.803.72.99
Fax: 0041.91.803.75.25
Attention: Eliseo Snazzi

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

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